

For first time (PLEASE READ	nvest	ors f	or Lu	ump	sum	Inv	estn	ents	/ SI	P Inv	vesti	ment	s / 2	Zero	Bal	anc	e fol	io re	egist			N										
ENGLISH IN E Distributor ARN		/BLU	E CO	οιοι	URED	) IN	K AI	ND II	N BLO	оск						In	nterr ol IE	nal									-(		C	) tior	_ _  ı N₀.	
EUIN	Ε	18	45	<b>;9</b> 7	7	En Co	nplo ode	yee								R	IA C		DE ^													
Serial No.,	Date	& Ti	me	Sta	mp																						_					
Upfront commissi distributor. ^I/W holdings/NAV etc	e, have	inves	ted in	n the s	schen	ne(s	) of A	xis Mu	utual I	Fund	unde	er Dire	ect Pl	lan. I/	/We h	nerek	by giv	/e my	/our	cons	ent t	o sh	are/p	provi	de the	e trai	nsac	tions	data	feec		
"I/We here relationshi employee/	oʻmar	nager,	/sales	s pe	erson	of	the	abov	e dis	tribu	tor/s	ub b	roke																			
You/ Sole A	pplica	nt /G	uardi	an		-		Sec	ond /	Appli	cant						Thi	ird A	pplic	ant					Po	wer	of A	Attorn	iey H	lolde	r	
TRANSACTION           I confirm													TOR OR	IS OI	NLY	<u>`</u>						exis	ting	inve	stor (	acro	ss N	\utuc	ıl Fu	nds.		_
In case the subs purchase/subscri	cription otion a	n ama moun	ount i tand	is ₹ 1 payc	10,00 able to	)0 o o the	r mo e Disti	re an ibuto	d you r. Uni	ur Di ts wil	stribu I be is	utor h ssued	as o agai	opted inst th	to re ne bal	eceiv ance	/e Tro e amo	ansa ount	ction inves	Chai ted.	rges	, the	e san	ne a	re de	duct	ible	as a	pplic	able	from th	e
EXISTING IN folio with KYC vo	<b>VESTC</b> lidated	<b>)R'S I</b> , pleas	FOLI se me	O N ention	UMB here	BER and	(lf yc skip	u hav to sec	e an e tion 4]	existin )	ıg			<b>OF H</b> Holdi										Uni	t Ho	ldin	g O	ptio	n			
Folio number													Sing Any	gle			(Defe or	ault)						(in c	Den ase of						al Mode	
1. YOUR PER	SONA	L DE	TAIL	.s (M		DAT	ORY	) (In	case	of in	vestn	nent "(	On I	behal	lf of r	nino	or", Pl	ease	refe	r insti	ructi	on N	No. 1	1)								
First Applicant	Mr.	Ms.	M/s.								F	IRS	T A	A P P	LIC	AN	т								G	end	ler		M [	F		,
PAN (Mandatory)										Aac (Opti		r No.																				_
DOB							T	]			YC N ional)	lo.					1	l 4 d	i g i	t C K	Y C	εNι	u m k	e r								
Address																																
City										St	tate													P	incoc	de						
Mobile										Emc	ail ID	*																				
Occupation Details	ı		1	Secto ired	tor Se	ervice	• [ 		blic :			rvice			ovt. S orex E				י ר	iness dent	г Г		Profe Othe		nal			Agric				]
												. 101														1.						ןן ר
Gross Annı Income (₹					1 Lac (Man			1-5 L or No		_ ndivio		5-10 L s) ₹	acs			10-	25 L	acs	L	2	25 Li		- 1 C 1s on					Crore	, 	Т		1
*Email id belon	gs to S				nily N		·					No. 25	5)																			
I / we here	by pre	fer to	) 'OP	T-IN	′ to r	ece	ive p	hysic	al co	pies	of so	heme	e An	nnual	Rep	ort d	or Ab	oridg	ed s	umm	nary.											
BANK ACCOL	INT D	ETAIL	s fo	R PA	AYOU	) <b>T</b>	Please	e note	that	as pe	er SEE	BI Regu	ulatic	ons it	is ma	ndat	tory fo	or inv	estor	s to p	rovio	de th	eir bo	ank c	iccour	nt de	tails.	Refe	r Inst	ructic	n No. 6)	
Name of the ba	nk																															
Branch Address																																7
																																7
City									Sto	ate														P	incod	de						
Account No.																																
Account type	Savi	ngs		Cui	rrent			NRE			IRO		F				Oth	ers							Spe	cif	у					
IFSC code (11 dig	it)											міс	CR C	ode	(9 di	git)																-

Second Applicant Mr.	. Ms. M/s.		S E	COND	APPLI	C A N T						Gender	· 🗌 ۸	۸ 🗌	F 🗌 O
PAN (Mandatory)			Aadhaa (Optional)	ar No.											
DOB			CKYC N (Optional)	No.			1 4 d i	g i t C K	YCN	um be	er				
Address															
City			State								Pince	ode			
Occupation Details	Pvt. Sector S	Service	Public Sector Se	ervice	Govt. S	ervice	E	usiness		Profess	ional		Agricu	lturist	
	Retired		Housewife		Forex D	ealer	S	tudent		Others			Spec	ify	
Gross Annual Income (₹)	Below 1 La	c	1-5 Lacs	5-10 Lacs		10-25	Lacs	2	25 Lacs	- 1 Cr	ore	>	1 Crore	9	
Third Applicant Mr.	. Ms. M/s.		1	THIRD A	PPLIC	ANT						Gender	· 🗌 ۸	۸ 🗌	FO
PAN (Mandatory)			Aadhaa (Optional)	ar No.											
DOB			CKYC N (Optional)	No.			1 4 d i	g i t C K	YCN	umbe	r				
Address	vddress														
City			State								Pince	ode			
	Pvt. Sector	Service	Public Sector S	ervice	Govt. S	ervice	E	usiness		Profess	ional		Agricu	Iturist	
Occupation Details	Retired		Housewife		Forex D	ealer		tudent		Others	6		Spec	ify	
Gross Annual Income (₹)	Below 1 L	ac	1-5 Lacs	5-10 Lacs	6	10-25	Lacs		25 Lac	s - 1 C	rore	>	1 Cror	e	
GUARDIAN DETAILS (In case First / Sole Applicant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case of Non-individual Investors)															
									OLDEN	(in ca	seon	Non-Inc	lividual	Investo	ors)
Mr. Ms. M/s.				ARDIAN				10411	CEDEN	(In ca		Gender	1		F O
				ARDIAN									1		
Mr. Ms. M/s.			G U	ARDIAN ar No.					YCN				1		
Mr. Ms. M/s. PAN (Mandatory)			G U Aadhac (Optional) CKYC N	ARDIAN ar No.									1		
Mr. Ms. M/s. PAN (Mandatory) DOB			G U Aadhac (Optional) CKYC N	ARDIAN ar No.								Gender	1		
Mr. Ms. M/s. PAN (Mandatory) DOB Address City	Pvt. Sector	Dr Service	G U Aadhac (Optional) CKYC N (Optional)	ARDIAN ar No.			1 4 d				       Pince	Gender			
Mr. Ms. M/s. PAN (Mandatory) DOB Address	Pvt. Sector	or Service	G U Aadhac (Optional) CKYC N (Optional) State	ARDIAN		vice [	1 4 d	gitCK		u m b e	Pince	Gender		A	
Mr.     Ms.     M/s.       PAN (Mandatory)			G U Aadhaa (Optional) CKYC N (Optional) State Public Sector	ARDIAN	Govt. Serv	vice [	1 4 d	g i t C K siness udent		Profes Other	Pince	Gender	Agric	A	
Mr.     Ms.     M/s.       PAN (Mandatory)	Retired	Lac	G U Aadhac (Optional) CKYC N (Optional) State Public Secto Housewife 1-5 Lacs	ARDIAN ar No.	Govt. Serv	rice [	1 4 d	g i t C K siness udent	Y C H	Profes s - 1 C	Pince	Gender	Agric	A	
Mr.       Ms.       M/s.         PAN (Mandatory)	Retired	Lac	G U Aadhac (Optional) CKYC N (Optional) State Public Secto Housewife 1-5 Lacs	ARDIAN ar No.	Govt. Serves	rice [	1 4 d	g i t C K siness udent	Y C H	Profes s - 1 C	Pince	Gender	Agric	A	
Mr.       Ms.       M/s.         PAN (Mandatory)	Retired Retired Retired	Lac	G U Aadhac (Optional) CKYC N (Optional) State Public Secto Housewife 1-5 Lacs Mother	ARDIAN ar No.	Govt. Server Forex Dec	rice [	1 4 d	g i t C K siness udent	Y C IN	Profes s - 1 C	Pince	Gender	Agric	A	
Mr.       Ms.       M/s.         PAN (Mandatory)	Retired Retired Below 1 rdian (Refer Instruct ship with Minor	Lac	G U Aadhac (Optional) CKYC N (Optional) State Public Secto Housewife 1-5 Lacs Mother	A R D I A N ar No.	Govt. Server Forex Dec	rice [ ller	1 4 d	g i t C K siness udent	Y C W	Profes other	Pince	Gender	Agric Spec 1 Cror	A	
Mr.       Ms.       M/s.         PAN (Mandatory)       Image: Comparison of the second	Retired Retired Below 1 rdian (Refer Instruct ship with Minor ble for First / Sole	Lac	G U Aadhaa (Optional) CKYC N (Optional) State State Public Secto Housewife 1-5 Lacs (	A R D I A N ar No.	Govt. Server Forex Dec	rice [ iler _ 10-25	1 4 d	g i t C K siness udent t Appoi	25 Lac	Profess Other uardic	Pince	Gender	Agric Spec 1 Cror	A ulture ify e Body C	
Mr.       Ms.       M/s.         PAN (Mandatory)       Image: Comparison of the second	Retired Retired Below 1 rdian (Refer Instruct ship with Minor	Lac tion No. 11) Birth Ce Applicant) [ Trust 1	G U Aadhaa (Optional) CKYC N (Optional) State State Public Secto Housewife 1-5 Lacs (	A R D I A N ar No.	Govt. Server Forex Dec	rice [ iler _ 10-25	1 4 d	g i t C K siness udent t Appoi Others HUF	25 Lac	Profess Other uardic	Pinca sional rore n	Gender	Agric Spec 1 Cror	A ulture ify e Body C	
Mr.       Ms.       M/s.         PAN       Image: Construction of the construction	Retired Retired Below 1 Clian (Refer Instruct Ship with Minor ble for First / Sole 2 nment Body	Lac tion No. 11) Birth Ce Applicant) [ Trust 1	G U Aadhaa (Optional) CKYC N (Optional) State State Public Secto Housewife 1-5 Lacs (	A R D I A N ar No.	Govt. Server Forex Dec sther cate	rice [ iler _ 10-25 Passpo NRI-NF	1 4 d	g i t C K siness udent t Appoi Others ] HUF Partners	Y C N Y C N Z25 Lac Inted G	Profes Othe s - 1 C uardic	Pinca sisional rs n occiety QFI [	Gender	Agric Spec 1 Cror	A ulture ify e Body C	
Mr.       Ms.       M/s.         PAN       Image: Construction of the construction	Retired Retired Below 1 dian (Refer Instruct ship with Minor [ ble for First / Sole 2 nment Body ] Specential	Lac	G U Aadhaa (Optional) CKYC N (Optional) State State Public Secto Housewife 1-5 Lacs (	A R D I A N ar No. ar No. br or 5-10 Lacs color Certific vidual ank & FI For Non-I Listed Com	Govt. Server Gover. Deco Gover. Deco Gover	rice [ iler _ 10-25 Passpo NRI-NF Proprieto al Inve Subsidio	I 4 d	it C K siness udent t Appoi Others HUF Partners	25 Lac 125	Profes Other s - 1 C uardic	Pinca sional rore n ociety QFI [	Gender	Agric Spec 1 Cror	A ulture ify e Body C	
Mr.       Ms.       M/s.         PAN       Image: Construction of the sector of the se	Retired Retired Below 1 dian (Refer Instruct ship with Minor [ ble for First / Sole 2 nment Body ] Specendividuals	Lac	G U Aadhaa (Optional) CKYC N (Optional) State State Public Secto Housewife 1-5 Lacs Character Resident Indi NRI - NRE Ba	A R D I A N ar No. ar No. br or 5-10 Lacs br oool Certific vidual I ank & FI For Non- Listed Com (If No, plea br) / Money C	Govt. Serve Forex Dec Sorex Dec Sore	rice [ iler _ 10-25 Passpo NRI-NF Proprieto al Inve Subsidio mando ervices	1 4 d	it C K siness udent t Appoi Others HUF Partners	25 Lac 125	Profes Other s - 1 C uardic	Pinca sional rore n ociety QFI [	Gender	Agric Spec Spec 1 Cror	A ulture ify e Body C Fund	

### 2. FATCA AND CRS DETAILS FOR INDIVIDUALS (Including Sole Proprietor. Refer Instruction No. 23)

The below information is required for all applicants/guardian.

	Place / City of Birth	Country of Birth	Country of Citizenship / Nationality
First Applicant / Guardian			Indian U.S. Others
Second Applicant			Indian U.S. Others
Third Applicant			Indian U.S. Others

Are you a tax resident (i.e., are you assessed for tax) in any other country outside India? If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen / Resident / Green Card Holder / Tax Resident in the respective countries.

Yes No

i.e. where you are	a Cifizen / Resident /	Green Card Holder / Iax Resid	ent in the respective countries.	
	Country of Tax Residency	Tax Identification Number o Functional Equivalent	r Identification Type (TIN or other please specify)	Address Type
First Applicant / Guardian				Resi Regd. Office Business
Second Applicant				Resi Regd. Office Business
Third Applicant				Resi Regd. Office Business
Overseas Address				
				City
State		Country		Zipcode

For Non Individual investors Annexure I and Annexure II are available on the website of AMC i.e. www.axismf.com or at the Investor Service Centres (ISCs) of Axis Mutual Fund

3.	NOMINATION DETAILS (Mandatory) (R	lefer Instruction No.	18)						
Sr. No.	Nominee Name	PAN		Allocation (%)	Relationship with Investor	Nominee date of birth		<b>Name</b> ase of Minor)	Guardian Signature
1									
2									
3									
	I/We DO NOT wish to nominate a	nd sign here	Y	ou/ Sole A	Applicant	Second Applica	nt	Third Ap	plicant

# 4. INVESTMENT DETAILS (For multiple schemes ref instruction no. 22) (Investors applying under Direct Plan must select "DIRECT" against scheme name, Refer Instruction No. 2.)

Sr. No.	Scheme	Plan	Option	Amount
1		Direct Regular		
2		Direct Regular		
3		Direct Regular		
Total	In words			In figures

#### **5. PAYMENT DETAILS**

Non-Third Party Payment Third Party Payment (Please attach 'Third Party Payment Declaration Form')
Mode Cheque DD Axis Bank Debit Mandate Date Cheque / DD No.
Amount (in words)
Pay-in A/c No.
Account type Savings Current NRE NRO FCNR Others Specify
FSC code (11 digit) MICR Code (9 digit)
Drawn on bank / branch name & address

#### 6. DEMAT ACCOUNT DETAILS (OPTIONAL)

(Please ensure that the sequence of names as mentioned in the application form matches with that of the A/c held with the depository participant) Refer Instruction No. 19.

NCDI	Depository Participant Name	DP ID: I N
NSDL:	Beneficiary A/c No.	
CDSL:	Depository Participant Name	
CD3L:	Beneficiary A/c No.	
Enclos	ed Client Master	Transaction / Statement Copy / DIS Copy

#### 7. DECLARATION AND SIGNATURE

Having read and understood the content of the SID / KIM of the scheme and SAI of the Axis Mutual Fund (The Fund), I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Atte of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/us. I / we give my / our consent to collect personal data or information as prescribed in the privacy policy which is available on the website of the AMC / Fund. I /We give my consent to AMC and its agents to contact me over phone, SMS, email or any other mode to address my investment related queries and/or receive communication performing to transactions/ non-commercial transactions/ potential investments and other communication/ material irrespective of my blocking preferences with the Customer Preference Registration Facility .

I/We confirm that I/We do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only - I / We confirm that I am/ we are Non Residents of Indian nationality/origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by me/us are true and correct.

CERTIFICATION: I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.

AADHAAR DECLARATION: I/ We hereby provide my/our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (ii) updating my/ our Aadhaar number(s) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA. I/ We hereby provide my/our consent for sharing/disclosing of the Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund (s) and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios with my PAN.

х	You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
Date	D D M M Y Y Y	Place		

## 8. QUICK CHECKLIST

KYC acknowledgement letter (Compulsory for MICRO Investments)
Self attested PAN card copy
Plan / Option / Sub Option name mentioned in addition to scheme name
Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be made from any of the accounts)
Email id and mobile number provided for online transaction facility
SIP Registration Form for SIP investments
Relationship proof between guardian and minor (if application is in the name of a minor)
FATCA Declaration
Additional documents attached for Third Party payments. Refer instruction No. 7.





**EasyInvest** http://online.axismf.com Invest online without any prior registration

Toll Free 1800 221322/ 1800 3000 3300 Additional Contact No. 8108622211



Easy SMS SMS HELP to 92120 10033 Transact and get folio details on the go

Axis MF IFA CONNECT	
An app that goes beyond transactions	
Download the app	
visit the web portal	
(https://ifaconnect.axismf.com)	

Axis MF IFA CONNECT

	$\square$	

Risk Managed Products

≫

9. DEBIT MANDATE (Only for Axis Bank Account holders.	Now you don't have to issue a cheque if you hold an Axis Bank Account). To be processed in	n CMS software under client code "AXISMF"				
I/ We Name	Application No.					
authorise you to debit my/our account no.		]				
Account type Savings NRO NRE	Current FCNR Others Specify	to pay for the purchase of				
Axis Bluechip Fund Axis Long Term Equity Fund Axis Regular Saver Fund Axis Triple Advantage Fund Axis Midcap Fund						
Axis Focused 25 Fund Axis Arbitrage Fund Axis Equity Saver Fund Axis Multicap Fund Axis Dynamic Equity Fund						
Axis Equity Hybrid Fund Axis Growth Opportunities Fund Axis Small Cap Fund OR Axis MF Multiple Schemes						
Amount (in words) (in Fig	ures)					
X Signature of First Account Holder	X Signature of Second Account Holder	Signature of Third Holder				
Date □ □ M M Y Y Y Y						

# WE ACKNOWLEDGE YOUR APPLICATION Received subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form.

From

Cheque No.	Date	Amount	Scheme	Stamp & Signature	Application No.

August 20, 2019